



# Master Trust Insurance Program

## Coverage Customized for Fiduciaries

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For over three decades, SES has been the premier insurance partner for financial institutions, private trust companies, and wealth management firms serving as fiduciaries for real estate portfolios. In a market where long-term growth defines success, SES leverages its expertise, partnerships, and innovative technology platform to serve as a trusted partner to retail brokers and the financial community.

## One Master Trust Policy for Your Portfolio

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The SES Master Trust Policy safeguards your portfolio under one powerful policy with one expiration date and one point of contact. We leverage our track record in the Trust space and buying power with the insurance markets to provide the best coverage and optimal value.

## Strength in Numbers

The numbers speak for themselves. SES is among the industry's most seasoned and experienced insurance partners.

**35 Years in Business**

**100k Properties**

**\$15 Billion  
Total Insured Values**

**10+ Carrier Partners**

**5k+ Investor Portfolios**

**50 States**

**75% of the largest financial institutions and nearly 2,500+ investors and operators are using our system.**

## The SES Master Trust Program Includes:

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Comprehensive coverage for all assets under one single policy, featuring:

- Property (up to \$5M per location)
- High per location liability limits
- Personal property
- Time element
- Wind
- Earthquake
- Flood

Eligibility for various property types, including:

- Residential
- Commercial (lesser risk)
- Land
- Farm and ranch
- Personal property assets

Broader coverage than the homeowner's market

Higher limits are available

## The SES Commitment

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For every portfolio, in every market climate, we are driven by our clients' success. This is what we bring to the table and why we continue to lead the pack. We strive daily to:

- Maximize efficiencies and minimize delays through immediate evidence of insurance and real time portfolio management
- Maintain partnerships with A-rated nationwide carriers who understand the unique risks facing fiduciaries
- Place innovation at your fingertips by melding the worlds of real estate, insurance, and technology and putting you in a position for long-term success

## TIMS Total Insurance Management System

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For streamlined and convenient insurance management, our TIMS System is the solution of choice, with 75% of the largest financial institutions and over 4,000 investors and operators using our system.

**Speed:** Update your portfolio in real time (quotes, evidence of insurance, invoices, endorsements and valuations, etc)

**Efficiency:** Automated integration with real estate management systems and other third-party platforms

**Access:** External Policy Tracking: Ability to track coverage on all outside placement and also store documents for all assets.

**Customization:** Customizable workflows and dashboards and the ability to manage data by trust, asset manager, trust officer, etc.

### Contact

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