



SES Master Trust Insurance Program

COVERAGE CUSTOMIZED FOR FIDUCIARIES

For over three decades, SES has been the premier insurance partner for financial institutions, private trust companies, and wealth management firms serving as fiduciaries for real estate portfolios. In a market where long-term growth defines success, SES leverages its expertise, partnerships, and innovative technology platform to serve as a trusted partner to retail brokers and the financial community.

ONE MASTER TRUST POLICY FOR YOUR PORTFOLIO

The SES Master Trust Policy safeguards your portfolio under one powerful policy with one expiration date and one point of contact. We leverage our track record in the Trust space and buying power with the insurance markets to provide the best coverage and optimal value.

STRENGTH IN NUMBERS

The numbers speak for themselves. SES is among the industry's most seasoned and experienced insurance partners.



35

Years in Business



100k

Properties



\$15Billion

Total Insured Values



10+

Carrier Partners



5k+

Investor Portfolios



50

States



75%

of the largest financial institutions and nearly 2,500+ investors and operators are using our system.

The SES Master Trust Program includes:

➤ **Comprehensive coverage for all assets under one single policy, featuring:**

- Property (up to \$5M per location)
- High per location liability limits
- Personal property
- Time element
- Wind
- Earthquake
- Flood

➤ **Eligibility for various property types, including:**

- Residential
- Commercial (lesser risk)
- Land
- Farm and ranch
- Personal property assets

➤ **Broader coverage than the homeowners' market**

➤ **Higher limits are available**

TIMS TOTAL INSURANCE MANAGEMENT SYSTEM

For streamlined and convenient insurance management, our TIMS System is the solution of choice, with 75% of the largest financial institutions and over 4,000 investors and operators using our system.

Speed: Update your portfolio in real time (quotes, evidence of insurance, invoices, endorsements and valuations, etc)

Efficiency: Automated integration with real estate management systems and other third-party platforms

Access: External Policy Tracking: Ability to track coverage on all outside placement and also store documents for all assets.

Customization: Customizable workflows and dashboards and the ability to manage data by trust, asset manager, trust officer, etc.

THE SES COMMITMENT

For every portfolio, in every market climate, we are driven by our clients' success. This is what we bring to the table and why we continue to lead the pack. We strive daily to:

- Maximize efficiencies and minimize delays through immediate evidence of insurance and real time portfolio management
- Maintain partnerships with A-rated nationwide carriers who understand the unique risks facing fiduciaries
- Place innovation at your fingertips by melding the worlds of real estate, insurance, and technology and putting you in a position for long-term success

CONTACT

- **Sherry Clark**
(657) 261-2431
sherry@ses-ins.com
- **Alice Sanchez**
(714) 299-2813
asanchez@ses-ins.com

Visit our website at:
[ses-ins.com](https://www.ses-ins.com)